

GUIDELINES ON 2018 SUPPLEMENTARY EXIT EXAMINATION HONG KONG COLLEGE OF FAMILY PHYSICIANS

OVERVIEW

The Hong Kong Academy of Medicine (HKAM) requires all constituent specialty Colleges to hold six years of supervised specialist training, an intermediate examination, and a final examination for their trainees individually or jointly with an established Royal College. Passing the final examination is a prerequisite to Fellowship of HKAM.

With respect to these, the Hong Kong College of Family Physicians (HKCFP) conducts a six-year vocational training programme (including basic training and higher training); an intermediate examination (Conjoint HKCFP/RACGP Fellowship Examination); and a final examination (Exit Examination of Vocational Training).

The Specialty Board of HKCFP is responsible for conducting the Exit Examination of Vocational Training (Exit Examination). Aim of the Exit Examination is to test if candidates have achieved the objectives at the required standards at the end of their family medicine training.

This guideline serves as the main reference for candidates going to take the Exit Examination.

ELIGIBILITY AND REQUIREMENT

Applicants must fulfill the following criteria:

- a. Full registration with the Hong Kong Medical Council
- b. Being active Fellows, or Members (Full or Associate) of the Hong Kong College of Family Physicians (HKCFP)
- c. Fulfill the CME / CPD requirements under HKCFP Quality Assurance Program in the preceding year
- d. Have a qualification in family medicine / general practice; which is recognized by the HKCFP and the Hong Kong Academy of Medicine (HKAM)
- e. Have **EITHER**:
 - Certification of completion of higher training
 - OR**
 - Recommendation to sit for Exit Examination 2018 issued by the Board of Vocational Training and Standards (BVTs), HKCFP.
- f. Active in clinical practice and able to meet the requirements of individual Exit Examination segments:
 - Clinical Audit: the starting date must be within 3 years before the exam application deadline
 - Research: the date of ethics approval must be within 3 years before the exam application deadline
 - Practice Assessment: submit valid Practice Management Package (PMP) report
- g. Had attempted but failed in the previous Full / Supplementary Exit examination(s)

Details of each of the Examination segments are described in the subsequent sections.

Application will be processed only if all the required documents are submitted with the examination application form. Eligibility to enroll in Exit Examination is subject to the final approval of the Specialty Board, HKCFP.

IMPORTANT DATES

For Re-attempt candidates:

Deadline of Application:	2 May 2018
Deadline of submission of required attachment(s) for Practice Assessment Segment:	12 June 2018 (case collection period: 2 May to 12 June 2018)
Deadline for submission of Clinical Audit Report or Research Report:	10 August 2018
Practice Assessment and Consultation Skills Assessment Examination Periods:	3 July to 21 September 2018

APPLICATION & EXAMINATION FEES

Application forms are available at the College Secretariat, HKCFP or can be downloaded at the College website: http://www.hkcfp.org.hk/pages_6_88.html

Following documents are required when submitting the application:

1. A cheque of the appropriate fee made payable to “*HKCFP Education Ltd.*”, and
2. For Practice Assessment Segment (please also refer to the subsequent section of this guideline):
 - i. **FOUR COPIES** of the all required attachments; and
 - ii. **ONE PMP Report** on or before **13 June 2018 (IF the practice location has been changed)**

Completed Application Form and the requirement documents should be returned to the following address:
The Specialty Board, HKCFP, Room 803-4, HKAM Jockey Club Building, 99 Wong Chuk Hang Road, Aberdeen, HK

Candidates are recommended to submit application early. Late application will not be accepted.

Examination fees

Administrative fee	\$9000
Clinical Audit	\$5000
Research	\$5000
Practice Assessment	\$8000
Consultation Skill Assessment	\$8000

A cheque of the appropriate fee made payable to “*HKCFP Education Ltd.*” should be enclosed with the application. **All fees paid are neither refundable nor transferable.**

Incomplete or ineligible applications will be rejected. An administration fee of HK\$500 will be charged for these unsuccessful applications.

ELECTION TO FELLOWSHIP OF THE HONG KONG ACADEMY OF MEDICINE

Candidates should aware that passing the Exit Examination does not equate to election to Fellowship of the Hong Kong Academy of Medicine. Please refer to the Hong Kong Academy of Medicine Fellowship Handbook or consult the Specialty Board, HKCFP on the criteria for election to Fellowship of the Hong Kong Academy of Medicine (Family Medicine).

FORMAT AND CONTENTS

Exit Examination consists of three segments. **Candidates are required to take all the three segments at their first attempt of the Exit Examination. Non-compliance is subject to disqualification.**

Candidate can choose to attempt *either* Clinical Audit *or* Research segment.

- **Clinical Audit:** assesses the candidate's knowledge, skills and attitudes in critical appraisal of information, self-audit, quality assurance and continuous professional improvement

OR

- **Research:** assesses the candidate's ability to conduct a research project which includes: performing a literature search and defining a research question, selecting the most appropriate methodology to answer the research question, performing appropriate analysis and interpreting the results with a discussion and conclusion

AND

- **Practice Assessment:** assesses the candidate's knowledge, application of skills and ability to organize and manage an independent family medicine practice

AND

- **Consultation Skills Assessment:** assesses the candidate's knowledge, skills and attitude in communication, problem solving, working with families and management in different types of family medicine consultations

The details of the format and examination criteria of each segment are described in the subsequent sections.

CLINICAL AUDIT

Each candidate is required to submit **FOUR COPIES** of the clinical audit report done on his/her own practice on or before **10 August 2018** together with the certification by clinical supervisors (*Appendix A*). The clinical audit report must be the original work of the candidate and has never been submitted to or published by any journal. The candidate must be the principal investigator of the audit project. The same project cannot be submitted by any other Candidate. The names of the practice and the candidate should not be stated in the Clinical Audit report.

The clinical audit project should be carried out systematically. The candidate has a free choice of topics for the audit. There are three main components of care, one or more of which can be audited:

1. Structure : The resources and personnel available e.g. the composition of staff, the use of special equipment, use of physical space, etc.
2. Process : What happens in your practice, e.g. the process of delivery of care like investigations, referral patterns, quality of records, the consultation process, physical examination, psychosocial orientation, management plan, etc.
3. Outcome : The results of care, e.g. effectiveness of resources utilized, disease control, reducing home accidents, financial savings, etc.

The audit should include some aspects of process and outcome of care. Results of Phases I and II of the audit cycles should be combined in a single table.

The starting date of clinical audit must be within 3 years before the application deadline of Exit Examination. Also, it is required that the audit topic should not have been done in the candidate's practice in the preceding 5 years, and at least one audit criterion is outcome-based.

ASSESSMENT CRITERIA

The audit report will be marked independently by at least two examiners appointed by the Specialty Board according to the following areas as shown in the clinical audit report evaluation form (*Appendix B*):

1. Completion of the audit cycle is **ESSENTIAL**,
2. The audit topic and question, their relevance and importance to the candidate's practice and family medicine, critical review of background literature and objectives of the audit,
- 3a. Setting explicit criteria and standards supported by evidence,
- 3b. Data collection and analysis: sampling method, outcome measures, data collection, analysis of results and use of appropriate statistical tests,
- 3c. **At least one of the criteria is outcome-based.** The outcome criteria must be included and should be clearly stated in the audit report.
4. Discussion on the results and changes made, and impact of the audit on patient care,
5. Overall presentation and adequacy of reference list.

A score of 65% or above is the standard for a pass.

SUGGESTED READING

1. Fraser RC, Lakhani M, Baker R (Eds). Evidence-Based Audit in General Practice: from Principles to Practice. Butterworth-Heinemann, 1998.
2. Audit Protocols from Clinical Governance Research and Development Unit, Department of Health Sciences, University of Leicester.

RESEARCH

Each candidate is required to submit:

1. **FOUR COPIES** of the research report;
2. Supporting document(s) of Ethics Approval issued by recognized ethics committee; AND
3. Certification by Clinical Supervisors/ Mentors (*Appendix C*), on or before **10 August 2018**

The research report must be the original work of the candidate. The candidate must be the principal investigator of the research project and the same project cannot be submitted by any other candidate. The names of the practice, the candidate, his/her supervisor and colleagues who have assisted in the research project **should NOT be stated** in the Research Report.

The candidate has a free choice of topics for the research.

The ethics approval for the Research Study must have been sought from a recognized ethic committee. The date of ethics approval must be within 3 years before the application deadline of Exit Examination.

FORMAT OF THE RESEARCH REPORT

1. A standard format with an **Introduction** giving background and objectives; **Method** giving details of Subjects, Study Design and Measurements, Interventions, Outcomes, and Statistical Methods; **Results; Discussion; Conclusions; References; and Acknowledgements.**
2. The text should be between 2,000 and 3,000 words in length, excluding the abstract, references and acknowledgements.
3. Graphs and tables should be limited to 6 and references to 40.
4. An Abstract of up to 250 words should be set out under the headings of **Objective, Design, Subjects, Main Outcome Measures, Results, and Conclusions.** Up to five keywords should be listed below the abstract.
5. Abbreviations should be spelt in full when first used.
6. References should preferably conform to the Vancouver style as used in the Hong Kong Practitioner, the official journal of the HKCFP, and must be clearly numbered in the correct order in the text. Journal titles should be abbreviated to Index Medicus Style. Up to three authors and/or editors up to three should be listed. If there are more than three, the first three and et al should be listed.
7. All study instrument and/or questionnaire should be attached as part of the appendices
8. The candidates are recommended to include sufficient information in their research reports. References can be made to the website of the British Medical Journal on the various guidelines according to the different study designs. (<http://www.bmj.com/about-bmj/resources-authors/article-submission/article-requirements>). These guidelines are for reference only, and candidates do not need to complete or submit the guidelines.

ASSESSMENT CRITERIA

The research report will be marked independently by at least two examiners appointed by the Specialty Board according to the following areas as shown in the research report evaluation form (*Appendix D*):

1. The research topic and question, their relevance and importance to the candidate's practice and family medicine, critical review of background literature and objectives of the research,
2. Appropriate research methodology: sampling method, outcome measures, data collection, analysis of results and use of appropriate statistical tests,
3. Interpretation and discussion on the results, and impact of the research,
4. Overall presentation and adequacy of reference list.

A score of 65% or above is the standard for a pass.

SUGGESTED READING

1. Du V Florey C. Sample size for beginners. *BMJ* 1993; 306:1181-1184.
2. Hulley. et al. *Designing clinical research: an epidemiologic approach* / by Stephen B., Philadelphia: Lippincott Williams & Wilkins, c2001. 2nd Edition (ISBN: 0781722187)
3. Underwood P et al. Defining the question. *Aus Fam Phy* 1998; 27: 173-175.

PRACTICE ASSESSMENT

Practice Assessment is an assessment of the candidate's practice management skills, the standard of the candidate's practice as well as the candidate's knowledge and understanding of the medical practice. It consists of Session I and II:

Session I	Part A	Practice Organization
	Part B	Practice Management
	Part C	Pharmacy and Drug Labeling
Session II	Random check	(base on the Session I)
	Part C II	Dangerous Drug Management
	Part D	Medical Records
	Part E	Investigations

Candidate should submit **FOUR COPIES** of the required Attachment(s) **on or before 12 June 2018**.

All the unsuccessful Part(s) of Practice Assessment (PA) must be re-attempted together.

Session I:

This should have been completed before the previous Exit Examination attempt. **The re-attempt/ Supplementary Examination will take place in the clinic as stated in the PMP report.** Please refer to previous candidate workshops; or contact our Board Secretary for the relevant requirements.

Session II:

Random Check:

Selected section(s) from the Session I / PMP report and related Attachment(s) will be assessed.

Part CII (Dangerous Drug Management):

Both the candidate's knowledge and the clinic site of dangerous drug management will be assessed (security, dangerous drugs registry, expiry date checking). The assessment criteria are based on the Dangerous Drug Ordinance (please refer to Appendix L of Practice Management Package).

Part D (Medical Records):

- Provide a list of **300 patients (Attachment 12)**, who have been attended by the candidate, **from 2 May 2018 to 12 June 2018 inclusive**.
- The list should be in a standard format (*please refer to the sample at the end of this section*). It should not include patient's full names or ID numbers.
- Health screening and locum cases should be **excluded**.
- The medical records listed in Attachment 12 should be available for examination at Session II upon request.
- Only hand-written medical records / print-out from the electronic medical records are accepted. They should include basic information, anticipatory care in the latest 12 months, the latest consultation done by the candidate (nearest to the date of Session II), and the previous five consultations (by the candidate or other doctors).

Part E (Investigations):

- Provide **Case Summaries** of ten different patients **and a Summary Table (Attachment 13)**, whom had investigations initiated and followed up (doctor-patient consultation, documented telephone or electronic communications) by the candidate.
- The **follow-up** must be occurred within the following specified period: **from 2 May 2018 to 12 June 2018 inclusive**.
- The cases may or may not be part of the 300 cases of medical records of Part D/ Attachment 12.
- The cases should consist of a **variety of clinical situations**, as shown by:
 - providing, in each of the ten cases, an appropriate ICPC code (second edition, ICPC-2) on the provisional diagnosis / condition that lead to the investigation, in the Attachment 13;
 - no more than two cases belong to the same ICPC-2 “Chapter” (the alphabet);
 - health screening and, monitoring of medication side effects in asymptomatic patients: should be excluded;otherwise mark would be deducted pro-rata.
- The ten **Cases Summaries** and the **Summary Table** should be in standard format (*please refer to the samples at the end of this section*).
- Marking will be based on the candidate’s clinic records in the following weighting:
 - E1: Documentation on indication of the investigation: 10%
 - E2: Justification of the investigation: 45%
 - E3: Results documentation: carry no marks; investigation report copies must be present and the results have to be documented in the medical records; otherwise no marks will be given in E4 (Follow up) of the concerned cases; the E4 marks would then be deducted pro-rata.
 - E4: Follow up: 45%
- Mark adjustment would be considered for appropriate ‘Comment’ in the case summary of Attachment 13.
- Mark would be deducted pro rata/ fail if there is significant discrepancy between Attachment 13 and the respective medical record.

ASSESSMENT PROCESS & CRITERIA

1. Two examiners appointed by the Specialty Board will visit the candidate’s practice in any day during the designated examination period. Trainee examiners / delegates from the Specialty Board may be present.
2. Candidate will be notified of the examiners’ visit **two working days** in advance. Once notified, the date will not be changed.
3. Examiners will identify themselves with a letter issued by HKCFP, which is signed to assure confidentiality for contacting Candidate’ patient information (*Appendix E*).
4. Marks will be allocated on a global scale for each part on the Practice Assessment rating form independently by the examiners (*Appendix F*).
5. The candidate and the practice staff should be present during the assessment. Candidates are expected to answer examiners questions in person. Examiners may cross check with the practice staff. The assessment may take up to three hours.
6. A third examiner will be sent to candidate’s practice on a separate day in case there is marking discrepancy. The third examiner will assess the same material seen by the previous two examiners (i.e. the ‘random check’; the latest consultation records by the candidate).
7. Overall pass in Practice Assessment: pass grade in Session I, and passing grade/ marks (65% or above) in all Parts of the Session II.
8. Candidate are required to re-attempt all the unsuccessful Part(s) of PA together.

The standard format for Attachment 12 and 13 is listed below:

Attachment 12:

Case no	Medical record no.	Patient initials	sex	age	diagnosis	Date of the consultation by the candidate	Date of first consultation in the clinic
1							
2							
3							
4							
...							
300							

Case also in Part E (investigations) are marked with *

Attachment 13 (Case Summary):

Case no: (<i>1 to 10</i>)	Patient initials:	Medical record no.:	Sex:	Age:
Provisional diagnosis / chief condition requiring investigations: (date of the consultation: <i>DD/MM/YYYY</i>)		ICPC-2 code: (<i>only the most relevant one, also put down the description of the code</i>)		
Investigation performed:				
Results:				
Follow up: (date: <i>DD/MM/YYYY</i>) <i>less than 300 words</i>				
Comments: <i>optional; less than 300 words</i>				

Attachment 13 (Summary Table):

Case	Provisional diagnosis / chief condition requiring investigations	ICPC-2 code	Investigation performed:
1			
...			
10			

CONSULTATION SKILLS ASSESSMENT

The consultation skills assessment is based on the modified Leicester Assessment Package (LAP) which was developed by Professor Robin C Fraser to assess the consultation competence in General Practice through video recorded consultations.

ASSESSMENT PROCESS

The examination period for preparing the video and relevant documents is seven calendar days during which there are at least four working days. Candidate will be notified of the examination period **two working days in advance**. **Once notified, the date of assessment will not be changed**. Three examination signboards (*Appendix G*) and examination related documents will be sent to Candidate by email or to be collected from the College after 4:00p.m. **one working day before the examination period**. Examination period will be written on the signboards. All signboards would have a unique code for individual candidate in each assessment.

Candidate can prepare the consultation videos in either three 2-hour sessions (with at least six cases per session) or two 3-hour sessions (with at least nine cases per session) in the assigned examination period. Minimum of **18 cases** are required to be recorded within 6 net hours for examiner to assess. Net consultation time, **including completion of consultation note**, will be counted. (*Appendix H*) **Video recording should be continuous within one session. Candidate should record the sessions in chronological order as written in the signboards.** Candidate will be subject to **disqualification** if failure to do so.

The consultation process should proceed as written in steps to follow (*Appendix I*). Candidate should indicate and record clearly the signboard provided by the Specialty Board at the beginning of each session. Candidate should seek written consent (*Appendix J*) from their patients before each consultation and present a summary of the patient's significant past information before starting the interview. Significant past information should include the past health, relevant recent investigation findings, significant social history, date and the reason for the last consultation and whether current consultation is a planned follow-up or not. Then candidate can proceed to consultation process including history taking, physical examination and management. After finishing the consultation, Candidate is required to give the problem list and hypothesis of the case, the physical examination findings and the explanation on the management plan being chosen.

The candidate should encrypt the videos (refer to "VeraCrypt" User Guide provided) by the encryption code given before submission. Candidate should submit the encrypted video files, consultation log and relevant documents (*Appendix K*) **on or before 5:30 p.m.** of the last working day in their assigned examination period. The College Secretariat will check the quality of the videos by using the Board's computers upon submission. Candidate should ensure the sound and visual quality of video is good enough for assessment. If the video quality is not suitable for assessment by examiners, **the candidate may be disqualified**.

Total 6 cases will be selected for assessment. At least three examiners appointed by the Specialty Board will mark the cases. Each case will be marked individually. An overall score will be made independently by the examiners. Specialty Board will arrange re-assessment to the selected cases for making the final decision in case there is marking discrepancy.

A tabulated summary for arrangement of CSA process (*Appendix L*) is made for your easy reference.

ASSESSMENT CRITERIA

The consultation skills assessment criteria (*Appendix M*) from LAP are adopted. The passing standard of this assessment is 65% when candidate consistently demonstrates capability in almost all components to a high standard and a satisfactory standard in all, with **duration of most consultation appropriate.** (*Appendix N*)

Remarks:

1. Physical Examination will NOT be marked. However, if the candidate is not able to perform physical examination sensitively, the examiner could deduct the marks in the part of Behaviour/Relationship with patient.
2. To ensure the sound and visual quality is good for assessment, candidate is **required** to submit a demo video **within 2 weeks after the deadline of application** with the same camera and setting both in recording the demo and real exam, as reference for the Specialty Board.
3. Candidates will be subject to disqualification if failure to follow the instructions listed in the Consultation Skill Assessment segment of the Exam Guideline
4. All examination materials may be selected for quality assurance or teaching propose related to the subsequent Exit Exam without further notification to the candidate.

SUGGESTED READING

1. Fraser RC. Clinical Method: A General Practice Approach (3rd Ed). Butterworth-Heinemann, 1999
2. Fraser RC. Assessment of Consultation Competence in General Practice, The Leicester Assessment Package (LAP)

APPENDICES

Appendix G: Sign Board sample

Appendix H: Rules for recording consultations

Appendix I: Steps to follow during video recording consultations in CSA

Appendix J: Consent Form

Appendix K: Documents to be submitted and Consultation log sample format

Appendix L: Tabulated Summary of CSA process

Appendix M: Consultation Skills Assessment Criteria

Appendix N: Standards for Allocation of Marks

APPLICATION FOR EXEMPTION DURING THE EXAMINATION PERIOD

Candidates are expected to:

- Submit relevant documents and examination materials (e.g. application form, Clinical Audit report, Research report, videos for Consultation Skill Assessment(CSA), and documents for CSA and Practice Assessment) on time;
- Present in the Practice Assessment Session II (Examiners' visit) on the date as informed;
- Record the required video for Consultation Skills Assessment in the period as informed.

Non-compliance will be regarded as not taking / attempting the respective segment(s).

Exemption for examination will not be granted unless in very special circumstances. Candidates should apply by writing to Specialty Board **when submitting the Exit examination application**, with appropriate documentary proof. Each case will be considered at the discretion of the Board. The approved exemption is not a precedent for the future applications.

TROPICAL CYCLONE OR RAINSTORM WARNING

Examination will be cancelled if, within four hours before the appointed time of the examination, Tropical Cyclone Warning Signal No.8 or above is hoisted or remains in force or Rainstorm Black Warning is issued or remains in force. The examination will be re-arranged as soon as possible.

If Tropical Cyclone Warning Signal No.8 or above is hoisted or Rainstorm Black Warning is issued while an examination is in progress, the examination will be continued if circumstances allowed until the examination finished, or the examiner(s) appointed by the Specialty Board will decide whether to adjourn or continue with the examination.

CRITERIA FOR PASS IN THE EXIT EXAMINATION

Candidate with **Pass in all the three required Segments** of Exit Examination, i.e.

- Clinical Audit **or** Research
- plus
- Consultation Skill Assessment
- plus
- Practice Assessment

will be accepted as **Overall Pass in the Exit Examination**.

For candidates who cannot achieve Overall Pass:

The **Pass result of individual Examination Segment(s) will be valid for a maximum of five years**; re-attempting the respective Segment(s) will be required beyond that period.

All examination materials, being properties of the Specialty Board, will be destroyed after completion of the examination process (including quality assurance and examiners standardization).

CONDUCT IN THE EXAMINATION

Specialty Board would investigate on suspected dishonest or unprofessional acts during the Exit Examination. The candidates and relevant parties may be invited. The investigation results may be referred to relevant authorities, academic and professional organizations for follow up.

Examples considered as unacceptable include: plagiarism, fabricating data in the Clinical Audit / Research / Practice Assessment; unnecessary pre-consultation assessment/ screening (that beyond usual clinical practice) on the patients take part in the Consultation Skill Assessment.

At the discretion of the Specialty Board, the concerned candidate may be given warning or disqualified in the respective, or all examination segment(s). In addition, he/ she may not be allowed to take part in the subsequent Exit Examination for a specified period.

REVIEW OF EXAMINATION RESULTS

The Specialty Board has made great effort to ensure the validity and reliability of markings in the Exit Examination. All examiners are requested to declare conflict of interest. At least two examiners would mark each candidate, independently, in individual segments. The markings would be crosschecked for clerical or mathematical error.

1. Candidates can request a review of the examination results if they believe that there has been an administrative or procedural error during the Examination.
2. Candidates can write with their reasons to the Chairperson, Specialty Board **within the 14 calendar days** of the examination results being published. An administration fee of HK\$1,000 for each segment (cheque made payable to the “*HKCFP Education Ltd.*”), should be sent together to Room 803-4, 8/F, HKAM Jockey Club Building, 99 Wong Chuk Hang Road, Wong Chuk Hang, Hong Kong. Incomplete information and documents will not be considered. Fees paid are neither refundable nor transferable.
3. Once received the request from a candidate, the Chairperson or his/her delegate will review the candidate’s request to determine *if it complies with the criteria outlined in clause 1*.
4. If the candidate’s request meets the criteria in clause 1, the Chairman or his/her delegate will continue with the review.
5. The Chairperson or his/her delegate will investigate the administrative or procedural error alleged by the candidate. The candidate must have included in the initial request for review any documentary evidence of the alleged administrative or procedural error. The Chairperson or his/her delegate will discuss the alleged errors with the segment coordinator, examiners and the examination administrative staff.
6. The Chairperson or his/her delegate may, after consultation in accordance with clause 5:
 - (a) decide against the candidate; or
 - (b) if the Chairperson or his/her delegate is satisfied that there has been an error in administration or procedure, the candidate could be given:
 - (i) a correction of the candidate's mark that has been caused by an administrative error;
 - (ii) an opportunity to sit a subsequent scheduled examination;
 - (iii) no action if the error is judged not to have affected the candidate’s performance.
7. The Chairperson or his/her delegate will give the candidate written notice of the decision promptly after the review process is complete. The notice will specify the decision and the reasons for the decision.

POST EXAMINATION EVALUATION

Exit Examination is an educational process. Chairperson of the Specialty Board will invite candidates to attend Post Examination Evaluation Workshop, usually within the two months after the Examination. The evaluation is conducted on an individual basis. Priority is given to unsuccessful candidates.

At the session, the Chairperson, Segment coordinators, or delegates of Segment coordinators will feedback the candidate on the areas of weakness with suggestions for making improvement. **The session is not a channel for examination result appeal.** Comments and expectations from the candidate are always welcomed and taken seriously; in improving the conduct of subsequent Exit Examinations. Examination materials will be destroyed after completion of the examination process (including quality assurance and examiner standardization). Most candidates attended the session found it helpful.

Hong Kong College of Family Physicians
2018 Supplementary Exit Examination of Vocational Training in Family Medicine
Preparation at-a-glance

Before exam application deadline

Obtain: Certificate on Completion of Higher Training OR Recommendation to Sit Exit Examination from BVTS	Attend: Preparatory workshop (April) AND Pre-examination Workshop (August)	Prepare: Research /Clinical Audit <ul style="list-style-type: none"> Present your work at the Forum Prepare the Report 	Prepare: Consultation Skills Assessment (CSA) Submit demo video file for approval	Prepare: Practice Assessment (PA) <ul style="list-style-type: none"> One PMP report Attachments 1 to 11 Attachment 12 Attachment 13 As applicable; watch the Case collection period
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Submit Exam application (Deadline: 2 May 2018)

True copy of: Certificate on Completion of Higher Training OR Recommendation to Sit Exit Examination	Completed Application form: <ul style="list-style-type: none"> State your practice hours/ days in the week State your clinic for CSA all unsuccessful PA Part(s) must be re-attempt together 	Examination fee	For Practice Assessment: 4 copies of: <ul style="list-style-type: none"> Attachment 12 Attachment 13 as applicable
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Submit Clinical Audit OR Research report (Deadline: 10 August 2018) if applicable

Clinical Audit 4 copies of the report <ul style="list-style-type: none"> Certification by clinical supervisor 	OR	Research 4 copies of the report <ul style="list-style-type: none"> Certification by clinical supervisor Document of ethics approval
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Examination

Exam Period: 2 July 2018 to 21 September 2018

Clinical Audit / Research Examiners assess the submitted reports	Consultation Skills Assessment <ul style="list-style-type: none"> Record video in specified period Submit with required document 	Practice Assessment Examiner visit (Session II)
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Examination result announcement

Post exam evaluation

Appendix A

**HONG KONG COLLEGE OF FAMILY PHYSICIANS
EXIT EXAMINATION OF
VOCATIONAL TRAINING IN FAMILY MEDICINE**

Clinical Audit Report

Certification by Clinical Supervisor

I hereby certify that this clinical audit is the original work of
Dr. _____ and the audit topic have not been done
in the practice in the preceding 5 years, and I have read the original data of this
audit.

Date: _____

Signature: _____

Name in Block Letters: _____

Exit Examination 2018 Clinical Audit Report Evaluation Form

Notes on Marking:

Sections 2 to 5 consist of a number of components each. Please give your score from 0 to 10 for each component. These component scores serve to provide a reference range for allocating a mark to the global “section score”, which does not need to be the arithmetical average of the component scores, but should be within the range of the component scores.

Section 1a. Is this a clinical audit?

- Yes – please continue evaluation
 No – audit report rejected, thank you.

Section 1b. Has the audit cycle been completed?

- Yes – please continue evaluation
 No – audit report rejected, thank you.

Section 1c. At least one of the criteria is outcome-based?

- Yes – please continue evaluation
 No – audit report rejected, thank you.

Section 2. Evaluation of the background of the audit project

- 2.1 Are the audit questions and aim *clearly stated and appropriate*? 0-1-2-3-4-5-6-7-8-9-10
- 2.2 Is there an *adequate* explanation on the objectives of the auditing activity? 0-1-2-3-4-5-6-7-8-9-10
- 2.3 Is there a *good justification* for the choice of the audit topic *in the candidate's practice*? 0-1-2-3-4-5-6-7-8-9-10
- 2.4 Is the audit topic *important to the candidate's practice and general practice/family medicine*? 0-1-2-3-4-5-6-7-8-9-10
- 2.5 Is there an *adequate review* of the relevant background literature? 0-1-2-3-4-5-6-7-8-9-10

Section 2: Global Score = (_____)

Comments: _____

Section 3. Evaluation of the methodology of the audit project

3 a. Criteria and Standard Setting

- 3a.1 Have *explicit criteria* been identified? 0-1-2-3-4-5-6-7-8-9-10
- 3a.2 Are the criteria *relevant and adequate*? 0-1-2-3-4-5-6-7-8-9-10
- 3a.3 Are the criteria based on *research evidence* and/or *professional consensus*? 0-1-2-3-4-5-6-7-8-9-10
- 3a.4 Have *explicit and appropriate standards* been set for each criterion? 0-1-2-3-4-5-6-7-8-9-10

Section 3a: Global Score = (_____)

Comments: _____

3 b Data collection and analysis

- 3b.1 Are the data collection methods *clearly described*? 0-1-2-3-4-5-6-7-8-9-10
- 3b.2 Are the data collection methods *appropriate*? 0-1-2-3-4-5-6-7-8-9-10
- 3b.3 Has the *sampling frame* been adequately described? 0-1-2-3-4-5-6-7-8-9-10
- 3b.4 Is the *study populations/number of events /response rate* adequate? 0-1-2-3-4-5-6-7-8-9-10
- 3b.5 Are the *methods of analysis* appropriate? 0-1-2-3-4-5-6-7-8-9-10
- 3b.6 Are the data *compared directly* with the identified criteria? 0-1-2-3-4-5-6-7-8-9-10

Section 3b: Global Score = (_____)

Comments: _____

Section 4 **Evaluation of the impact of the audit**

- 4.1 Were the deficiencies in care/service in the first cycle identified and explained? 0-1-2-3-4-5-6-7-8-9-10
- 4.2 Is there a clear description of how changes were agreed and implemented? 0-1-2-3-4-5-6-7-8-9-10
- 4.3 Were convincing reasons provided for changes in care and/or services made? 0-1-2-3-4-5-6-7-8-9-10
- 4.4 Did the changes lead to definite improvements in the standards of care? If changes were not introduced or did not lead to improvement, is a convincing explanation provided? 0-1-2-3-4-5-6-7-8-9-10
- 4.5 Did the audit have a significant impact on patient care? 0-1-2-3-4-5-6-7-8-9-10

Section 4: Global Score = (_____)

Comments: _____

Section 5 **Evaluation of the presentation of the audit**

- 5.1 Are the results appropriately presented? 0-1-2-3-4-5-6-7-8-9-10
- 5.2 Is the writing easy to understand? 0-1-2-3-4-5-6-7-8-9-10
- 5.3 Is there an adequate list of references? 0-1-2-3-4-5-6-7-8-9-10
- 5.4 Does the report contain a succinct summary of the key issues and conclusions? 0-1-2-3-4-5-6-7-8-9-10

Section 5: Global Score = (_____)

Comments: _____

Summary Mark Sheet

Section	Maximum Mark	Global Score	Factor	Actual Marks
2. Background	20		x 2	
3 a. Standard Setting	20		x 2	
3 b. Data Collection and Analysis	20		x 2	
4. Impact of audit	30		x 3	
5. Presentation	10		x 1	
TOTAL	100			<i>%</i>

Overall Comments:

*******End*******

Examiner's Full Name: _____

Signature: _____

**HONG KONG COLLEGE OF FAMILY PHYSICIANS
EXIT EXAMINATION OF VOCATIONAL TRAINING IN FAMILY MEDICINE**

Research Report

Certification by Clinical Supervisor/ Mentor

I hereby certify that this research project is the original work of Dr. _____ and, I have read the original data of this Research Report.

Signature: _____

Name in Block Letters: _____

Date: _____

**The Hong Kong College of Family Physicians
Exit Examination of Vocational Training in Family Medicine**

Standards for allocation of marks

The following descriptions of performance are to be used as yardsticks of levels of achievement.

<u>Marks</u>	<u>Criteria</u>
85 % or above	Consistently demonstrates mastery of all components: the criterion performance. (Outstanding)
75 – 84 %	Consistently demonstrates mastery of most components and capability in all. (Good to Very Good)
65 – 74 %	Consistently demonstrates capability in almost all components to a high standard and a satisfactory standard in all. (Average to Good)
55 – 64 %	Demonstrates capability in some components to a satisfactory standard but with omissions and/or defects in other components.
45 – 54 %	Demonstrates inadequacies in several components but no major omissions or defects.
44 % or below	Demonstrates several major omissions and/or serious defects; clearly unacceptable standard overall.

Exit Examination 2018, Research Report Evaluation Form

Please type in the yellow fields.

Section 1 Background

Assessment Consideration

- Has the research report adequately addressed the relevance of the present study to Family Medicine /Primary Care?
- Are the aim(s), objective(s), research question **and/ or** hypotheses clearly stated?
- Is there a clear rationale provided to support the research study through an adequate, up-to-date review of the relevant international and local literature? E.g. what was already known in this research area, and what knowledge gap did the study try to fill? The sources of literature review, including international literatures, should be appropriately described.
- Is the literature review referenced appropriately?
- Is the hypothesis (if relevant) appropriate to address the research question (s)?

Section 1: Global Score (0 – 10) = []

Comments:

[]

Section 2 Methodology

Assessment Consideration

- ***Is the study design appropriate for answering the research question/ testing the research hypothesis?*
- What is the rationale for choosing the study design? Is it suitable for the research question(s)?
- ***Are the research methods described clearly and appropriate, including instruments and tools used for collecting data?*
- ***Are the outcome and other relevant variables measured clearly defined?*
- ***Are the sampling frame and methods and sample size appropriate to answer the research question?*
- Are the methods of analysis including statistical tests (e.g. t-test, chi-square) or qualitative data analysis described in an appropriate manner? (marks will be deducted if not available)
If applicable, is the measuring instrument (e.g. survey) validated?
- Are calculations of sample size shown in the research report?
If the sample size is not large enough, has this been addressed in the Discussion section as a limitation?

*** The statement may not be applicable for marking Qualitative Research Paper.*

Section 2: Global Score (0 – 10) = []

Comments:

[]

Section 3 Result**Assessment Consideration**

- ***Are relevant results addressing the research question, objectives and hypotheses presented?*
- Are the results organized in an easy to read and understandable manner?
- Are the important findings in tables and/or graphs precisely highlighted in the text?
- Are the results presented appropriately using tables, graphs or quotations (in qualitative studies)?
E.g. Not simply cut and paste SPSS analysis output

*** The statement may not be applicable for marking Qualitative Research Paper.*

Section 3: Global Score (0 – 10) = []

Comments:

[]

Section 4 Discussion & Conclusion**Assessment Consideration**

- Are the results justified & explained appropriately?
- ***Do the results substantiate or refute the specific objectives/ research questions?*
- How are the results compared to findings from other studies and are reasons for the differences discussed?
- Are the possible reasons of the findings explained and discussed?
- Has the candidate discussed the potential application and implication of the results to influence practice/policy?
- Is any potential future research area being recommended?
- Are the limitations +/- strength and potential biases of the study described?
- Does the report contain a succinct summary of the key issues in the conclusion?

*** The statement may not be applicable for marking Qualitative Research Paper.*

Section 4: Global Score (0 – 10) = []

Comments:

[]

Section 5 Presentation**Assessment Consideration**

- Is the report written in reasonable good and clear English?
- Is information displayed appropriately and accurately using tables, figures and graphs?
- Are the references presented in an acceptable format used by international refereed journals (e.g. Vancouver style, APA, etc)?
- Is the report properly presented and structured with different sections via appropriate labeling?
- Is acknowledgement to relevant parties involved in the study made appropriately?

Section 5: Global Score (0 – 10) = []

Comments:

[]

Summary Mark Sheet

Section	Maximum Mark	Global Score	Factor	Actual Marks
Background	20	[]	x 2	[]
Methodology	30	[]	x 3	[]
Result	20	[]	x 2	[]
Discussion & conclusion	20	[]	x 2	[]
Presentation	10	[]	x 1	[]
TOTAL	100	---	---	[] %

For FAIL candidate ONLY:

Can this research paper be revised and submit in coming supplementary Exit Exam?
(please click the box as appropriate)

- Yes – Thank you.
 No – Recommend to do another topic or attempt Clinical Audit Segment in coming Exit Exam.

Overall Comments:

(For FAIL candidate, please list the major reason(s) of fail and/or fatal mistake(s) in this research report. It is MANDATORY.

[]

Examiner's Full Name: []

Would you give consent to the trainee examiner to review your comments on this rating form in an anonymous manner?

- Yes
 No

-- THE END --



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香港仔黃竹坑道99號香港醫學專科學院賽馬會大樓8樓803-4室



**IDENTIFICATION AND ASSURANCE OF CONFIDENTIALITY
FOR THE PRACTICE ASSESSMENT**

Dear **(Name of Candidate)**,

This is to certify that **(Name of Examiner)** is the Examiner of your Practice Assessment Segment of the Supplementary Exit Examination 2018 on **(Date of Examination)**.

Yours sincerely,

(Segment Coordinator's Signature)
Coordinator, Practice Assessment Segment
Specialty Board, HKCFP

ASSURANCE OF CONFIDENTIALITY BY EXAMINER

I confirm that I shall keep all information that I have observed during the practice assessment strictly confidential. The information will be used for the examination purpose only.

(Examiner's Signature)

(Name of Examiner)

(Date of Examination)

Hong Kong College of Family Physicians
Exit Examination of Vocational Training in Family Medicine 2018
Practice Assessment Segment
Rating Form

CANDIDATE NAME: Dr. _____
 PRACTICE ADDRESS: _____
 CANDIDATE NO: EE _____ EXAMINER: _____

The practice assessment segment consists of following Parts:

Session I Random Check	Selected from candidate's PMP report: Part A (Practice Organization) Part B (Practice Management) Part C (Pharmacy and Drug labelling)	Please assign a grade (A, C, E, N) as directed
Part C II	Dangerous Drug Management	Please give 'pass' or 'fail' on knowledge and site respectively
Part D	Medical Records	Please give numerical marks as directed
Part E	Investigations	A total score of 65% or above is required for a pass

Examiners can consider fail the whole Part if the candidate's performance in area marked with * is not satisfactory.

Feedback to candidate is crucial. Please give legible comment on the candidate's performance in the spaces provided as much as possible. This is mandatory for 'fail' Part(s).

SESSION II

PART C II PHARMACY: Dangerous Drug management

Authorized person

- registered doctors, dentists and veterinary surgeons
- registered pharmacists or approved persons employed at prescribed hospitals specified in the Second Schedule to the Dangerous Drugs Ordinance
- persons in charge of certain laboratories

Storage

- D.D. was kept in a locked receptacle
- The receptacle can only be opened by the person authorized

Record-keeping

- A "Dangerous Drugs Register" in which all transactions of dangerous drugs were recorded.
- The format of the Register complies to that fixed by the Ordinance. (Refer to "First Schedule – Form of Register" below)
- A separate Dangerous Drugs Register, or a different page of the same Register for each dangerous drug.
- The name of the dangerous drug preparation and (where applicable) the strength or concentration of the preparation was written at the head of each page of the Register.
- Every receipt or supply of a dangerous drug was recorded, in indelible ink, on the day of the transaction or, if this is not practicable, on the following day.
- No cancellation or alteration of any record. Corrections were made by means of a marginal note or footnote and must be dated.
- If a registered doctor, dentist or veterinary surgeon practices in more than one clinic from which dangerous drugs are supplied, a separate set of registers must be kept and used in each clinic.
- All used registers were kept in the clinic for 2 years from the date on which the last entry was made.

Disposal

- All overdue DD should be disposed appropriately

FIRST SCHEDULE FORM OF REGISTER

Date of receipt/ supply	Name and address of person* or firm from whom received/to whom supplied	Patient's identity card number#	Amount		Invoice No.	Balance
			received	supplied		

* Cross reference of the person to whom supplied may be made in which case only the reference number of the person's treatment record needs to be given.

For a patient who is not resident in Hong Kong, the reference number of any proof of identity, other than an identity card, specified in section 17B(1) of the Immigration Ordinance (Cap. 115) shall be inserted.

Part C II (Dangerous Drug management)

(Also mark the 'Checklist on the Storage and Record-keeping of Dangerous Drugs')

C1. Dangerous Drugs*

C1.1 - security

C1.2 - register

C1.3 - expiry date checked

as the item present and appropriate

Part CII (Dangerous Drug Management)			
Knowledge		Site	
Pass		Pass	
Fail		Fail	
Overall result in Part C II (must pass in both knowledge and site to have overall pass in Part C II)			
Pass		Fail	

Feedback on Part CII (Dangerous Drugs Management)

Part D (Medical Records)

Please enter the record number (Attachment 12; 1-300) chosen		1	2	3	4	5	6	7	8	9	10
D 1. Legibility* (please tick one)		<input type="checkbox"/> Yes					<input type="checkbox"/> No				
D 2. Basic Information		1	2	3	4	5	6	7	8	9	10
D 2.1	Personal, social history, occupation, smoking, alcohol & drugs										
D 2.2	Problem list (active/ inactive)										
D 2.3	Current medication list										
D 2.4	Allergy										
D 2.5	Family history										
D 2.6	Genogram										
D 2.7	Childhood immunization and development										
D 2.8	Vaccination										
D 2 score: _____ out of 10											
D 3. Anticipatory care in last 12 months		1	2	3	4	5	6	7	8	9	10
D 3.1	Blood pressure, height, weight, BMI, growth charts										
D 3.2	Well women, men, older adults										
D 3.3	Smoking, alcohol, exercise										
D 3.4	Others (e.g. substance abuse)										
D 3.5	Relevant action and review										
D 3 score: _____ out of 10											
D 4. Latest consultation by candidate		1	2	3	4	5	6	7	8	9	10
Date of the consultation											
D 4.1	Clinical history										
D 4.2	Relevant positive and negative findings										
D 4.3	Working diagnosis										
D 4.4	Drug usage										
D 4.5	Other management										
D 4 score: _____ out of 10											

Part D (Medical Records)

$$D2 \times 3.5 \underline{\hspace{2cm}} + D3 \times 1.5 \underline{\hspace{2cm}} + D4 \times 5 \underline{\hspace{2cm}} = \underline{\hspace{2cm}} \%$$

Feedback on Part D (Medical records)

PART E INVESTIGATIONS

- Please note the cases requirements / exclusions from the College Workshops and Examination Guidelines
- Only assess the medical records and ‘comment’ (if present) on Attachment 13

Case number	1	2	3	4	5	6	7	8	9	10
E1: Documentation on indication of the investigation: (10%)										
							E1 score: _____ out of 10			
Case number	1	2	3	4	5	6	7	8	9	10
E2: Justification of the investigation: (45%)										
							E2 score: _____ out of 10			
Case number	1	2	3	4	5	6	7	8	9	10
E3: Results documentation: Please ✓ if appropriate; prerequisite to proceed marking E4 in each Case; otherwise the E4 mark will be deducted pro-rata #										
Case number	1	2	3	4	5	6	7	8	9	10
E4: Follow up: (45%)										
							E4 score: _____ out of 10			

↑
Mark deduction pro-rata if applicable

Part E (Investigations)	
E1 _____	+ E2 X 4.5 _____ + E4 X 4.5 _____ = _____ %

Feedback on Part E (Investigations)

Score Summary:

Session II	Marks (%)	Pass/ Fail
Random check	Not required	
CII (DD Management)	Not required	
D (Medical records)		
E (Investigations)		

Examiner: _____ Signature: _____

Date: _____

Appendix H- Rules for recording consultations

Sign Board Sample:

Security code: **A987654Z**

Consultation Skill Assessment Segment
HKCFP Supplementary Exit Examination 2018

1st Video recording session

Name : ABC

Candidate number : XXXXXXXXXX

Assigned Examination period: From 3 July 2018 to 9 July 2018

Appendix H- Rules for recording consultations

- Dates of video recording: The examination period will include 7 calendar days in which at least 4 are working days.
- Candidate can arrange either Two 3-hour sessions (included at least 9 cases in each session) or Three 2-hour sessions (included at least 6 cases in each session) during the examination period
- Candidate should record the sessions **in chronological order as written in the signboards**. Candidate will be subject to disqualification if failure to do so.
- Net consultation time **including completion of consultation note** will be counted. (Waiting time between patients is excluded).
- Candidate should ensure the consultation note is ready upon completion of each consultation. Candidate is suggested to EITHER:
 1. Print and display the completed consultation note clearly in front of the camera; OR
 2. Make sure the printing time of consultation note correlates with the time indicated in the consultation log summary. [for computer consultation notes]Marks may be deducted if the candidate fails to do so and the examiner is highly suspicious that the medical record was prepared out of the net consultation time. .
- The candidate may be subject to disqualification **if not being able to have 18 cases** consented for the examination in the examination period without a sound reason. For each 2-hour session, the 6th case should be started within 120 minutes of net time while for each 3-hour session, the 9th case should be started within 180 minutes of net time. Otherwise, candidate should notify College with justifiable explanations or else, may be disqualified if failed to do so.
- The consent forms for refused cases should be submitted with the examination documents.
- If the patient has signed the consent form initially but refuses during consultation, candidate should cover the camera and mute the sound recording or bring the video recorder out of the consultation room without actually stopping the machine. That case will not be counted.
- If there is time left after finishing 18 cases (i.e.net consultation time is less than 6 hours), the candidate is **advised** to fully utilize the remaining time to record more cases in the video log.
- It is not necessary to record extra consultation only if the remaining time is less than ten minutes in that session.
- The candidate is responsible to copy the recorded cases to an encrypted **USB flash drive / Memory card (MicroSD would not be accepted) / external hard disk** for submission (Encryption software “**VeraCrypt**” and the user guide will be included in the examination package). The filename should be set as the candidate number and the password should be set as the “security code” on the signboard.
- **The candidate is responsible for the sound and visual quality of the recorded cases. If the quality of the videos affects the assessment process, the Board has the right to reject assessment and disqualify the candidate.** The candidate must use the approved video file formats to record and save their videos. Formats apart from the list will not be marked. [**Approved video file formats include:** MPEG; MPG; MP4; MOD; VOB; AVI; MTS; M2TS (subject to review before the exam)]
- The candidate must submit the demo video within 2 weeks after deadline of application, using the same camera and setting as in the real exam.

Appendix I- Steps to follow during video-recording consultations in Consultation Skill Assessment

Steps to follow

While starting a new video session:

- Indicate and record the signboard provided by College (at least 5 seconds) in the video for validation

While starting a new case:

- State the case number e.g. “This is case 1”
- Give a summary of the patient’s significant past medical history. This should include the date and the reason for the last consultation and to state whether the current consultation is a planned follow-up or not.

[START THE CONSULTATION]

After finishing the consultation, the candidate needs to answer the following 3 questions in the video:

1. List out the problems and / or the hypotheses on the diagnosis of the patient with reasons
2. The physical examinations being carried out with reasons and findings. (If PE has not been performed, please state” PE has not been done in this case” and provide the reasons as appropriate.)
3. The reasons for choosing the management plan.

Candidate is only required to state the question number before addressing each point. To save time, there is no need to read out the whole question listed

REMARKS: Candidate is suggested to display the completed consultation note clearly in front of the camera in order to ensure the consultation note is ready upon completion of each consultation

[END OF CONSULTATION]

Start another consultation cycle e.g. “This is case 2”

Remark: The case number should be continuous across the sessions. **Sessions must be recorded in chronological order as shown in the signboards.**

Appendix J- Consent Form

授權書

本人 _____ 同意 / 不同意自己 / 家人 _____ 在 _____ 醫務所接受診治的過程會被錄影，並明白此舉將只會被香港家庭醫學學院之考官用作家庭醫生在其專業考試的評核用途和本人所有的個人資料將會絕對保密，影片將於考試過程完成後兩星期內銷毀。

證人姓名: _____ (正楷) 病人/監護人姓名: _____ (正楷)

簽署: _____

簽署: _____

日期: _____

Authorization

I _____ agree / disagree to be video recorded during the consultation process of myself / my relative _____ at the clinic of _____. I understand that this will only be used by examiners appointed by the Hong Kong College of Family Physicians (HKCFP) for assessment of family doctors during their professional examination and all my personal information will be kept strictly confidential. The videos will be destroyed within two weeks after completion of the examination process.

Name of Witness: _____
(Block Letter)

Name of Patient/ Guardian: _____
(Block Letter)

Signature: _____

Signature: _____

Date: _____

Note: Please make enough copies for your assessment.

Appendix K- Documents to be submitted and Consultation Log Sample Format

* **Relevant documents** to be submitted :

- i. 4 copies of each Consultation note including current and the previous consultation (*Only current consultation note will be marked record keeping*)
 - ii. One copy of Patient's consent
 - iii. One copy of Consultation Log
- All the patient's names and ID should be deleted / covered in the Consultation notes
 - All consent forms for refused patients have to be submitted
 - All the documents of each case should be in one folder (one case one folder)

Consultation Log (CSA Segment)

Case No.	Age	Sex (M/F)	Problem list	Consultation time (mins)	Consent for Video (Y/N)	Video Time frame
Sample	64	M	Follow up for DM, URTI	12 mins	Y	(File001.avi) 00:08:13 to 00:20:47

Remarks: File name should be clearly stated if consultations are scattered in more than one file.

Appendix K- Documents to be submitted and Consultation Log Sample Format

Example of filled Consultation log

Case No.	Age	Sex (M/F)	Problem list	Consultation time (mins)	Consent for Video (Y/N)	Video Time frame
Sample	64	M	Follow up for DM, URTI	12 mins	Y	00:08:13 to 00:20:47
1	57	F	Follow up for HT, IHD	15 mins	Y	(File001.avi) 00:00:00 to 00:15:00
	83	F		11 mins	N	
2	7	M	Upper respiratory tract infection	14 mins	Y	00:30:16 – 00:44:50
3	76	M	Follow up for DM, knee pain	24 mins	Y	00:51:10 – 01:15:09
4	34	M	Back pain	20 mins	Y	01:20:00 – 01:40: 11
	9	F		9 mins	N	
5	32	F	Follow up for DM, Depression	25 mins	Y	01:53:12 – 02:18:32
6	41	F	Skin rash	16 mins	Y	02:31:12 – 02:47:32
			Session 1	Net time 114 mins		
7	88	M	Follow up for Old CVA, IHD, HT	19 mins	Y	(File002.avi) 00:00:00 – 00:19:23
8	57	M	Follow up for hypothyroidism	10 mins	Y	00:24:24 – 00:34:55
9	59	F	Loin pain	25 mins	Y	00:36:23-01:01:22
Case No.	Age	Sex (M/F)	Problem list	Consultation time (mins)	Consent for Video (Y/N)	Video Time frame

Appendix K- Documents to be submitted and Consultation Log Sample Format

10	8	F	Allergic rhinitis	8 mins	Y	01:03:12- 01:11:22
11	22	F	Follow up for asthma	12 mins	Y	01:14:00 – 01:26:12
12	55	M	Follow up for HT	15 mins	Y	01:30:11- 01:45:23
13	69	F	Follow up for DM, IHD, HT	25 mins	Y	01:50:10 – 02:15:21
			Session 2	Net time 114 mins		
14	22	M	Upper respiratory tract infection	14 mins	Y	(File003.avi) 00:01:10- 00:15:10
15	39	M	Sprained ankle	15 mins	Y	00:16:20 – 00:31:21
	67	F		22 mins	N	
16	87	F	Follow up for DM, HT	19 mins	Y	01:12:32 – 01:31:33
17	66	F	Back pain	21 mins	Y	01:33:00-01:54:21
18	78	M	Blurring vision	30 mins	Y	01:55:24 – 02:12:14 02:59:15 – 03:12:28 (interrupted by checking visual acuity in Nursing station)
19	77	M	Career stress	32 mins	Y	02:27:11- 02:40:00
Cont. 19						(File004.avi) 00:00:00 – 00:19:01
20			Session 3	Net time 131 mins		

Appendix L- Tabulated summary of CSA process

Format	Video-recorded consultations
Submission of Demo Video	Candidate should submit a demo video file for quality check (Within 2 weeks after the deadline of application). Same setting and video recorder should be used for real examination. For re-attempting candidate, demo video should be submitted only if different setting or video recorder is used from the previous examination.
Notification of Examination	Candidate will be notified of the examination two working days in advance . Once notified, the date of assessment will not be changed. Three examination signboards will be sent to candidate by E-mail or collected from College <i>after 4 pm one day before</i> the examination period
Examination Format	Either 2 three-hour sessions or 3 two-hour sessions can be recorded during the examination period. Sessions should be recorded in order.
Case Load	<u>At least 18 cases</u> should be recorded in 6 hours (~ 3 cases per net hour).
Submission of Videos	Video files, consultation log, consultation notes and consent forms of patients have to be submitted to the college by 5:30 pm on the last day of the examination period.
Checking of Videos	All videos will be checked by college staff upon submission.
Assessment Method	Total 6 cases will be selected for assessment
Re-assessment	Specialty Board will arrange re-assessment to the selected cases for making the final decision if there is marking discrepancy.

Appendix M- Consultation Skills Assessment Criteria

- **INTERVIEWING /HISTORY TAKING (Relative weighting: 20%)**

Introduces self to patients; puts patients at ease; allows patients to elaborate presenting problem fully; listens attentively; seeks clarification of words used by patients as appropriate; phrases questions simply and clearly; uses silence appropriately; recognizes patients' verbal and non-verbal cues; identifies patients' reasons for consultation; elicits relevant and specific information from patients and/or their records to help distinguish between working diagnoses; considers physical, social and psychological factors as appropriate; exhibits well-organized approach to information gathering.

- **PHYSICAL EXAMINATION (Relative weighting: N.A.)**

Performs examination and elicits physical signs correctly and sensitively; uses the instruments commonly used in family practice in a competent and sensitive manner.

- **PATIENT MANAGEMENT (Relative weighting: 20%)**

Formulates management plans appropriate to findings and circumstances in collaboration with patients; makes discriminating use of investigations, referral and drug therapy; is prepared to use time appropriately; demonstrates understanding of the importance of reassurance and explanation and uses clear and understandable language; checks patients' level of understanding; arranges appropriate follow-up; attempts to modify help-seeking behavior of patients as appropriate.

- **PROBLEM SOLVING (Relative weighting: 20%)**

Generates appropriate working diagnoses or identifies problem(s) depending on circumstances; seeks relevant and discriminating physical signs to help confirm or refute working diagnoses; correctly interprets and applies information obtained from patient records,

physical examination and investigations; is capable of applying knowledge of basic, behavioural and clinical sciences to the identification, management and solution of patients' problems; is capable of recognizing limits of personal competence and acting accordingly.

- **BEHAVIOUR/RELATIONSHIP WITH PATIENTS (Relative weighting: 10%)**

Maintains friendly but professional relationship with patients with due regard to the ethics of medical practice; conveys sensitivity to the needs of patients; demonstrates an awareness that the patient's attitude to the doctor (and vice versa) affects management and achievement of levels of co-operation and compliance.

- **ANTICIPATORY CARE (Relative weighting: 10%)**

Acts on appropriate opportunities for health promotion and disease prevention; provides sufficient explanation to patients for preventive initiatives taken; sensitively attempts to enlist the co-operation of patients to promote change to healthier life-styles.

- **RECORD KEEPING (Relative weighting: 10%)**

Makes accurate, legible and appropriate record of every doctor-patient contact and referral. The minimum information recorded should include date of consultation, relevant history and examination findings, any measurement carried out (e.g. BP, peak flow, weight, etc.), the diagnosis/problem (preferably "boxed"), outline of management plan, investigations ordered and follow-up arrangements. If a prescription is issued, the name(s) of drug(s), doses, quantity provided and special precautions intimated to the patient should be recorded.

Appendix N- Standards for Allocation of Marks

**HONG KONG COLLEGE OF FAMILY PHYSICIANS
EXIT EXAMINATION OF VOCATIONAL TRAINING IN FAMILY MEDICINE
CONSULTATION SKILLS ASSESSMENT**

STANDARDS FOR ALLOCATION OF MARKS

Extracted from Leicester Assessment Package
by Professor Robin C Fraser, United Kingdom

<u>Marks</u>	<u>Criteria</u>
85% or above	Consistently demonstrates mastery of all components: the criterion performance.
75% - 84%	Consistently demonstrates mastery of most components and capability in all.
65% - 74%	Consistently demonstrates capability in almost all components to a high standard and a satisfactory standard in all. Duration of most consultations appropriate.
55% - 64%	Demonstrates capability in some components to a satisfactory standard but with omissions and/or defects in other components
45% - 54%	Demonstrates inadequacies in several components but no major omissions or defects.
44% or below	Demonstrates several major omissions and/or serious defects; clearly unacceptable standard overall.