# PRE-EXAM WORKSHOP CLINICAL AUDIT SEGMENT

COORDINATOR,
CLINICAL AUDIT SEGMENT

#### **CLINICAL AUDIT REPORT**

FOUR printed copies required

• A word file (.doc or .docx) of audit report including all appendices (submitted by email to <a href="mailto:exit@hkcfp.org.hk">exit@hkcfp.org.hk</a>)

Certification by clinical supervisor

Submit on or before 3 January 2022

#### STARTING FROM 2012

- The audit topic should not have been done in the practice in the preceding 5 years.
- At least one audit criterion is outcome-based and must be stated clearly in the audit report

#### STARTING FROM 2016

 The starting date of Audit cycle must be within 3 years before the application deadline of Exit Exam

#### STARTING FROM 2018

 Presentation in Clinical Audit & Research Forum (Mandatory from 2019 onwards).

#### **STARTING FROM 2022**

• The text should be between **5,000** and **8,000** words in length, excluding the references and acknowledgements.

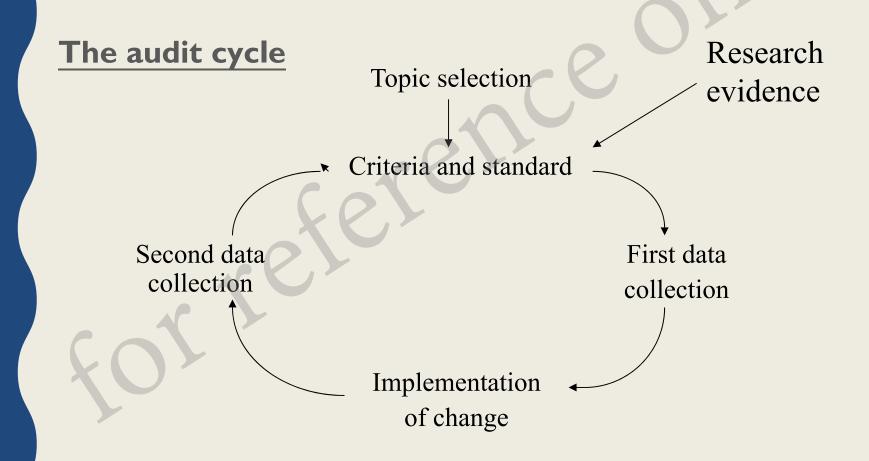
#### CLINICAL AUDIT ASSESSMENT CRITERIA

Is this a clinical audit? (Essential)

Clinical audit is the process of critically and systematically assessing our own professional activities with a commitment to improving personal performance and, ultimately, the quality and/or cost-effectiveness of patient care.

(Fraser, 1982)

### Has the audit cycle been completed? (Essential)



### EVALUATION OF THE BACKGROUND OF THE AUDIT PROJECT

- Choice of the audit topic
- Define the aim
- Objectives
- Background literature review

#### **SELECTING A TOPIC**

- Common
  - the condition
  - problem in care
- Important
  - impact on patients
- Convincing evidence is available about appropriate care
- Feasible
  - to undertake the audit
  - to improve care

#### **AUDIT CRITERIA (1)**

Explicit statement about what to measure

- Types
  - structure
  - process
  - outcome

#### **AUDIT CRITERIA (2)**

#### Audit criteria must be:

- based on evidence
- prioritized
- measurable and explicit
- appropriate to the setting

#### **AUDIT CRITERIA (3)**

#### Methods:

- directly from literature
- from summary of evidence
- e.g. good systematic review/good quality guidelines
- from evidence-based audit protocol if available

### AVAILABLE EVIDENCE-BASED AUDIT PROTOCOL

- Management of chronic diseases:
   DM /HT /asthma /gout /heart failure /angina /depression
- Management of acute illness:
   Acute otitis media
- Drug use: New /long term use of benzodiazepines
- Smoking cessation
- Home visits /repeat prescription /patient access to GP

#### SETTING OF STANDARD

- What level of performance is expected
- The percentage of events that should comply with the criterion
- Set standard for each criterion
- Should be realistic, attainable and reflect the importance of the criterion

#### **COLLECTING DATA (1)**

- Define study population
- Sources
  - records, patients, encounter forms
- Samples
  - adequate numbers, representative
- Collection
  - data collection forms

#### **COLLECTING DATA (2)**

- Analysis
  - % of cases in accordance with the criteria
- Presentation of results
  - clear
- Twice before and after change

# IMPLEMENTATION OF CHANGE (1)

- Identify areas of deficiencies in first cycle and the underlying causes
- Team work approach
- Use of multifaceted interventions chosen to suit the particular circumstances

# IMPLEMENTATION OF CHANGE (2)

#### Some common strategies:

- Feedback
- Education/training
- System changes
- Reminder system
- Policies/guidelines
- Team changes

#### WRITING UP

- Report in a systematic way
- Clear and understandable language
- Appropriate presentation of result
- Concise summary of key issues, impact
- List of references

# Thank you!